

**PROPOSAL FOR PURCHASE OF  
\$9,070,000  
LINDBERGH SCHOOLS  
(ST LOUIS COUNTY, MISSOURI)  
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012**

\_\_\_\_\_, 2012

Members of the Board of Education  
Lindbergh Schools  
4900 South Lindbergh Boulevard  
St. Louis, Missouri 63126

Members of the Board:

For the \$9,070,000 principal amount of General Obligation Refunding Bonds, Series 2012 (the "Bonds"), as described in your Notice of Bond Sale dated January 10, 2012, said Bonds to be dated as of the date of issuance thereof, which is expected to be February 28, 2012 (and should be considered to be the dated date for purposes of this bid), maturing serially on March 1 in each of the following years and to bear interest as follows:

<u>Year</u>	<u>Principal Amount*</u>	<u>Interest Rate</u>
2013	\$ 160,000	_____ %
2014	865,000	_____ %
2015	880,000	_____ %
2016	900,000	_____ %
2017	920,000	_____ %
2018	945,000	_____ %
2019	975,000	_____ %
2020	1,010,000	_____ %
2021	920,000	_____ %
2022	915,000	_____ %
2023	580,000	_____ %

As permitted by the Notice of Bond Sale, the undersigned hereby designates the following maturities of Bonds, as shown above, as term bonds:

**Term Bonds Maturing in Years<sup>(1)</sup>**

First Year	_____	Last Year	_____
First Year	_____	Last Year	_____
First Year	_____	Last Year	_____

(1) Last year to be maturity for term bonds.

\* Subject to change as provided in the Notice of Bond Sale. See the caption "Adjustment of Principal."

The undersigned will pay a purchase price equal to the amount stated below (which is not less than \$8,979,300 or greater than \$9,251,400).

Purchase Price \$ \_\_\_\_\_

The following computations are for information purposes and are not part of this bid:

Total interest on the Bonds calculated to maturity at the rates specified .....	\$ _____
Discount (if any reflected in the Purchase Price above).....	\$ _____
Premium (if any reflected in the Purchase Price above).....	\$ _____
True Interest Cost .....	_____ %

This proposal is subject to all terms and conditions contained in the Notice of Bond Sale, and if the undersigned is the successful bidder, the undersigned will comply with all of the provisions contained in said Notice.

Submitted By:

_____	_____
_____	_____
_____	_____

**ACCEPTANCE**

Pursuant to action duly taken by the Board of Education of Lindbergh Schools, the above proposal is hereby accepted this \_\_\_ day of \_\_\_\_\_, 2012.

Lindbergh Schools

By: \_\_\_\_\_  
President

Return of Good Faith Deposit check acknowledged

By: \_\_\_\_\_  
Name

\_\_\_\_\_  
Bidding Institution